

LIST OF AVAILABLE PORTFOLIOS

SPECIALIZED EQUITY STRATEGIES (\$100,000 MINIMUM)

For investors looking for a set of strategies designed to meet specific objectives, Athena offers three distinct equity strategies which can be used on a standalone basis, combined, or as enhancements to existing portfolios.



ATHENA PURE VALUATION | PROFITABILITY – Proven Alpha Equity

The portfolio holds 10 - 20 US stocks that meet a rigorous combination of valuation, profitability, dividend yield, and balance sheet characteristics to target long-term growth.



ATHENA DIVIDEND INCOME EQUITY – High Dividend Equity

The portfolio holds 10 - 20 US stocks that meet a rigorous criteria based on patented stock ratings, sector diversification, and dividend yield to target income and growth.



ATHENA GLOBAL TACTICAL ETFs – Tactical Leveraged Equity

The portfolio utilizes patented behavioral research and market indicators to determine the most promising market in which to invest in order to target long-term growth. This unconstrained strategy invests in domestic or international equity markets and can use leveraged equity ETFs or can move to 100% cash equivalents.

BLENDED EQUITY PORTFOLIOS (\$150,000 MINIMUM)

Athena offers blended equity portfolios which combine our specialized equity strategies in the most popular configurations.

ATHENA SELECT EQUITY



- Pure Valuation | Profitability
- Dividend Income Equity

ATHENA MANAGED EQUITY



- Pure Valuation | Profitability
- Dividend Income Equity
- Global Tactical ETFs

MULTI-ASSET SOLUTION PORTFOLIOS (\$250,000 MINIMUM)

For investors seeking multi-asset portfolio solutions, Athena offers global allocation portfolios which employ a dynamic combination of strategies including Athena active equity management, passive asset-class exposure, alternatives, and tactical management.

ATHENA WEALTH MANAGER GROWTH



- Pure Val | Profitability
- Dividend Income Equity
- Global Tactical ETFs
- Global Equity
- Alts / Real Assets

ATHENA WEALTH MANAGER MODERATE



- Pure Val | Profitability
- Dividend Income Equity
- Global Tactical ETFs
- Global Equity
- Alts / Real / Fixed Inc.

ATHENA WEALTH MANAGER CONSERVATIVE



- Dividend Income Equity
- Global Equity
- Alts / Real / Fixed Inc.

For complete portfolio information, please call AthenaInvest at (877) 430-5675 or visit us online at www.athenainvest.com.